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TEA MARKET REPORT – Sale 15 held on Monday 19th August, 2024

CTC LEAF: 45,763 packages of tea on offer again met with a fairly good demand.

BROKENS: Well made good liquoring Brokens were a good market and mostly sold at around last levels. Medium varieties were again a fairly good market and sold at firm to slightly easier rates in line with quality. Plain types met with only a fair demand at easier rates with fair withdrawals. BLF teas were again a selective market with heavy withdrawals.

FANNINGS: Well made good liquoring Fannings met with a fairly good demand and were about steady. Medium types were a little easier. Plain types met with only a fair demand at easier rates with fair withdrawals. BLF teas were again a selective market with heavy withdrawals.

DUST: 11,072 packages of teas on offer met with a good demand. Well made good liquoring Dusts were quite a good market but were slightly easier. Medium Dusts met with good demand and were about steady in line with quality. Plain/BLF Dusts met with less demand with quite heavy withdrawals. Blenders lent strong support with fair interest from the Loose tea buyers.

COMMENTS: Good varieties continued to meet with good support from all sections of the market resulting in firm prices for these varieties. Blenders continued to be quite active with a little more support from the Loose tea buyers. Dusts sold well.

Our Catalogue: (Sale 15) Avg : Tk 205.18, Sold 76.41% , (Sale 14) Avg : Tk 206.24, Sold 70.74%

Quotations – This Week – (In Taka)

Brokens	This Week	Last Week	Fannings	This week	Last Week	Dust	This week	Last Week
Best	220-235	220-230	Best	220-235	220-230	PD	178-254	183-275
Good	210-215	205-215	Good	210-215	205-215	RD	170-301	160-291
Medium	195-205	195-200	Medium	195-200	195-205	D	185-328	160-344
Plain	160-180	160-180	Plain	160-180	160-180	CD	190-320	160-342
BLF	160-162	160-162	BLF	160-162	160-162	BLF	160-175	160-170

Exchange Rates 19th August, 2024 Sterling Pound 151.6846 Dollar: Tk. 118.0000

Top Prices – This Week

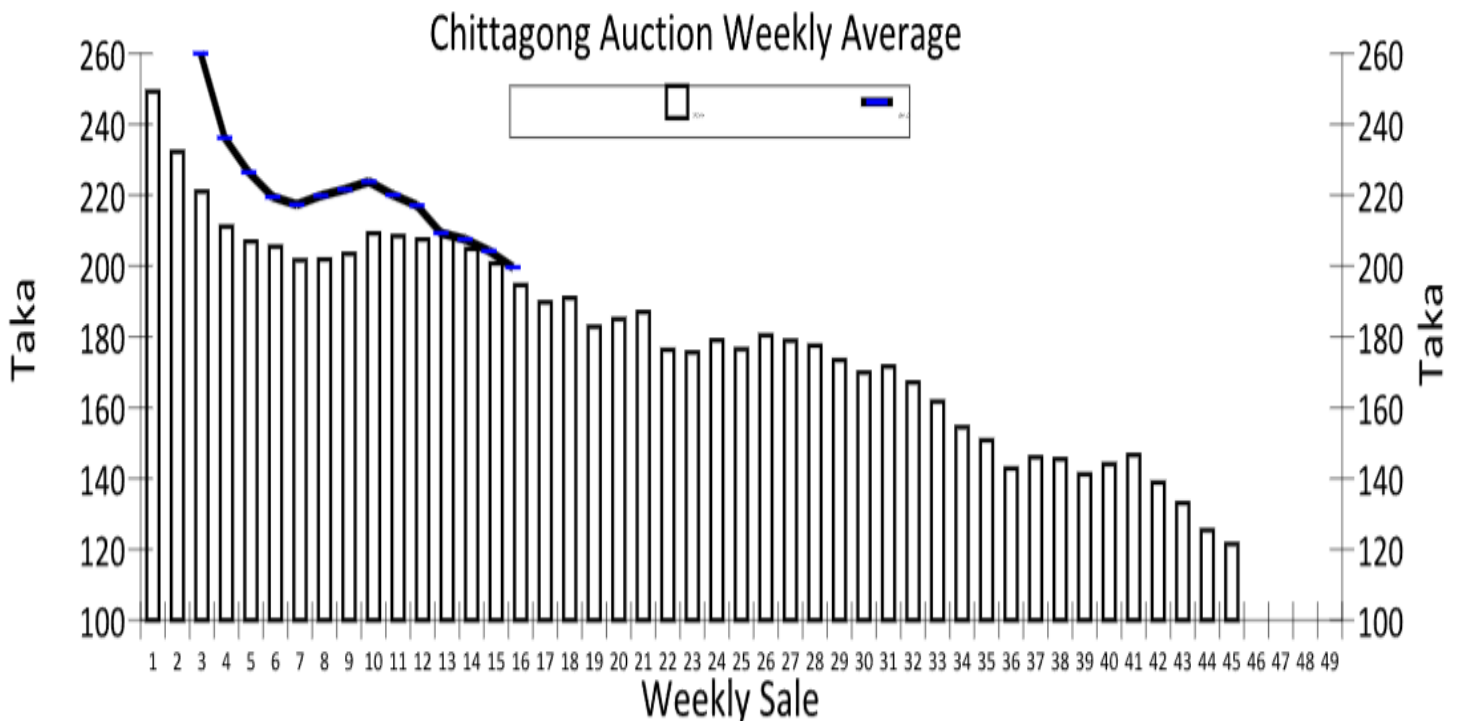
Category – CTC	Garden	Grade	Package	Price	Buyer(s)
Brokens	Ruthna	BOPS	10	300/-	GL
Fannings	* Lungla	PF	20	245/-	Clone/AKT
Clonal Brokens	* Madhupur	GBOP(BT1)	20	345/-	LC/AKT
Clonal Fannings	Amtali	DMPF(S)	10	301/-	Mollah
RD/PD (incl.Clone)	* Madhupur	RD(BT1)	10	301/-	AKT
D (incl.Clone)	* Madhupur	D	10	328/-	AKT
CD (incl.Clone)	* Madhupur	CD(BT1)	10	320/-	Mintu

* Above price(s) realised in our catalogue

Offerings

Type	This Sale (Sale 15)		Next Sale (Sale 16)	
	Season 2024-25	Season 2023-24	Season 2024-25	Season 2023-24
Leaf	Packages 45,763	Qty/Kg 2,283,57.3	Packages 61,751	Qty/Kg 3,081,375
Dust	Packages 11,072	Qty/Kg 552,492.8	Packages 16,006	Qty/Kg 798,699
Total	Packages 56,835	Qty/Kg 2,836,066.5	Packages 77,757	Qty/Kg 3,880,074

Chittagong Auction Average - Sale 14
(Season 2024/25): Tk 199.62 & (Season 2023/24): Tk 204.61



Quantities of Teas Sold & Average Prices Realised

Category	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
CTC LEAF	1,929,686.0	202.88	1,875,027.5	198.43	16,831,040.0	77.5%	204.81	15,428,880.0	79.45%	213.68	-1,402,160.1	8.87
CTC DUST	532,459.0	211.76	488,748.3	213.02	5,063,225.5	22.5%	223.34	4,289,539.3	20.28%	230.25	-773,686.2	6.91
Sub-Total	2,462,145.0	204.80	2,363,775.8	201.45	21,894,265.5	99.9%	209.09	19,718,419.3	99.73%	217.28	-2,175,846.3	8.19
Orthodox	0.0	0.00	0.0	0.00	0.0	0.0%	0.00	302.6	0.00%	1,061.43	302.6	1,061.43
Total	2,462,145.0	204.80	2,363,775.8	201.45	22,894,265.5	99.9%	209.09	19,718,721.9	99.73%	217.30	-3,175,543.6	8.21
Green Tea	12.5	1,625.00	33.9	1177.43	441.0	0.0%	850.43	1,314.7	0.00%	929.33	873.7	78.90
Olong Tea	0.0	0.00	0.0	0.00	7.0	0.0%	1,250.00	0.0	0.00%	0.00	-7.0	-1,250.00
Yellow Tea	0.0	0.00	0.0	0.00	20.5	0.0%	1,250.00	49.1	0.00%	1,228.71	28.6	-21.29
Total	2,462,157.5	204.81	2,363,809.70	201.46	21,094,734.0	99.9%	209.11	19,720,085.7	99.74%	217.35	-1,374,648.3	8.24
Other (s)	5,037.0	105.32	54,444.9	119.62	153,513.2	0.1%	126.34	240,729.9	0.26%	119.42	87,216.7	-6.92
G.Total	2,467,194.5	204.61	2,418,254.60	199.62	22,048,247.2	100.0%	208.53	19,960,815.6	100%	216.17	-2,087,431.6	7.64

Buyer Purchase Analysis

Buyer	For the Sale						Up-to-Date Sale					
	Season 2023/24		Season 2024/25		Season 2023/24		Season 2024/25		(+/-) Season 2023/24			
	Qty. (Kg)	Taka	Qty. (Kg)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	(%)	Taka	Qty. (Kg)	Taka
Export	998.5	232.99	0.0	0.00	10,484.5	0.02%	225.26	6,992.0	0.27%	228.43	-3,492.5	3.17
Internal	2,466,196.0	204.59	2,418,254.60	199.62	22,037,762.7	99.98%	208.52	19,953,823.6	99.73%	216.17	-2,083,939.1	7.65
Grand Total	2,467,194.5	204.61	2,418,254.60	199.62	22,048,247.2	100%	208.53	19,960,815.6	100%	216.17	-2,087,431.6	7.64

Crop of Major Tea Producing & Exporting Countries

Country	Month	For the Month				Up to Month			
		2022	2023	2024	(+/-) 2023	2022	2023	2024	(+/-) 2023
Bangladesh *	June	12.59	10.72	12.82	2.10	27.06	26.44	24.29	-2.15
North India	June	20.1	22.9			133.2	134.4		
South India	June	119.3	109.7			347.1	344.0		
All India	June	23.9	28.2			119.6	113.7		
Sri Lanka	June	143.2	137.9			466.7	457.7		
Kenya	May	57.9	57.9			227.9	225.5		

* Source: Bangladesh Tea Board's Monthly Statistical Bulletin

OTHER MARKETS

KOLKATA SALE 33- 13th & 14th AUGUST, 2024

There was strong demand. Brighter liquoring Assams were firm to dearer for best sorts. Medium Assams followed a similar trend. Bulk of the Dooars on offer were firm with plainer sorts dearer. Dust: There was good demand at firm rates overall. Western India segments were active along with M/s Tata Consumer and M/s Hindustan Unilever. Exporters showed some interest on larger Broken. Local buyers operated on clean, well-made varieties.

Tea Category	Price Range (USC/kg)
BEST ASSAMS	465-512
GOOD ASSAMS	369-453
MEDIUM ASSAMS	226-322
GOOD DOOARS	322-369
MEDIUM DOOARS	218-298
PLAINER DOOARS	167-203

COONOOR SALE 33-16th AUGUST, 2024

DEMAND: - Good demand and improved further with the progress of sale, especially on better medium and medium sorts.

MARKET: - The total CTC leaf teas sold this week was 97.30% (1745121.69kgs) of the total offering of 1793480.16Kgs. Upcountry packateers were active. The other regional buyers too were fairly active and their absorption was considerably higher compared to the previous weeks. Exporters were fairly active on the range of teas on offer.

CTC Leaf	Best(USC/kg)	Good(USC/kg)	Better Medium(USC/kg)	Med(USC/kg)	Plain(USC/kg)
Larger Broken	193-232	164-189	139-161	128-138	102-126
Medium Broken	250-325	192-212	144-186	130-144	119-130
Smaller Broken	240-293	197-214	149-186	131-149	108-130
Fannings	240-263	210-222	144-186	126-144	106-125

SILIGURI SALE 33- 14th AUGUST, 2024

Good demand. Levels across all segments were fully firm to dearer in line with quality and competition. Internal and Blenders active.

Quotations (USC/KG)	Broken(USC/kg)	Fannings(USC/kg)	Dust (USC/kg)
Good / Best	346-429	334-399	298-363
Medium/ Better Medium	262-334	244-322	214-286
Common / BLF	179-250	179-238	179-226

MOMBASA SALE 33- 12th & 13th AUGUST, 2024

Improved general demand with prices following quality for the 204,761 packages (13,853,974 kilos) on offer; 47.57% remained unsold.

CTC QUOTATIONS	BP1 – (USC/kg)	PF1 – (USC/kg)	PD – (USC/kg)	D1 – (USC/kg)
Best	255 – 324	324 – 412	270 – 362	272 – 323
Good	255 – 311	316 – 371	270 – 304	270 – 299
Good Medium	255 – 357	230 – 362	270 – 308	270 – 304
Medium (KTDA)	250 – 252	200 – 318	258 – 284	245 – 275
Medium (Plantations)	132 – 227	140 – 240	184 – 220	160 – 220
Lower Medium	086 – 170	102 – 184	105 – 183	101 – 171
Plainer	055 – 168	050 – 122	074 – 122	065 – 122